

# PRIME RESEARCH

— Empowering decisions —

## Commodity Daily

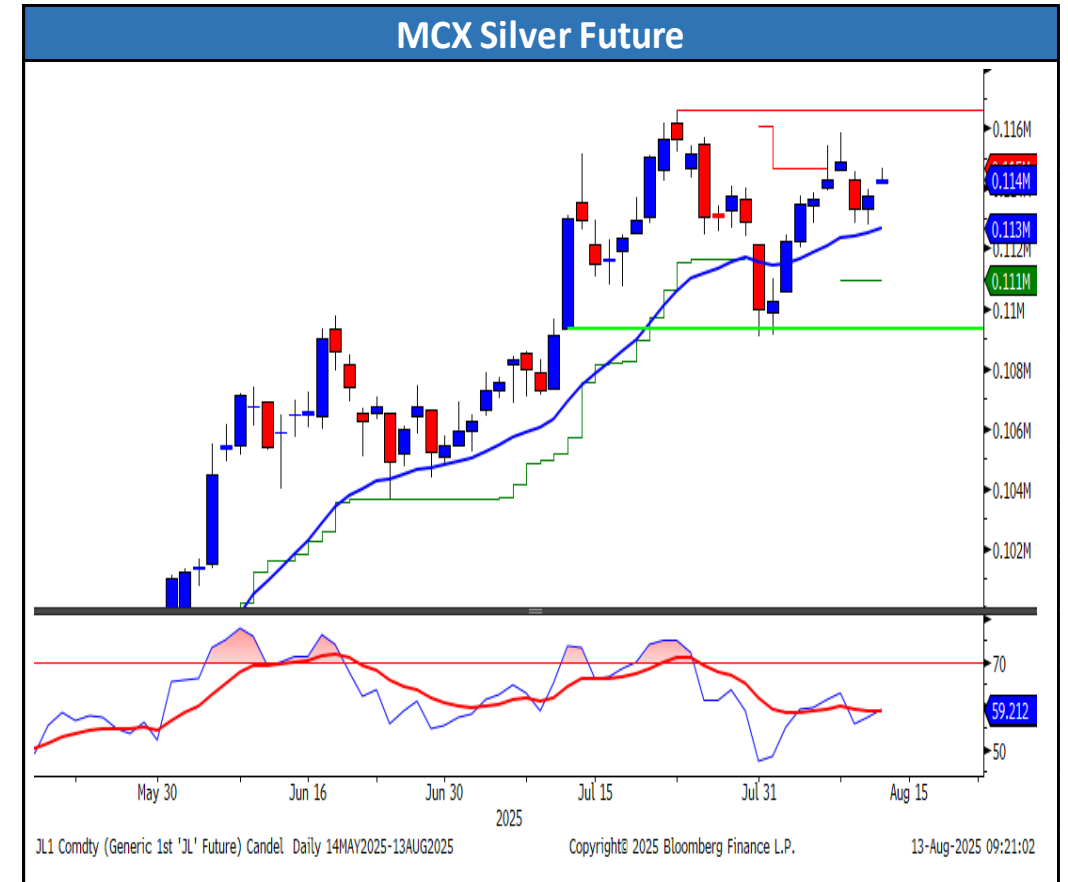
13 August 2025

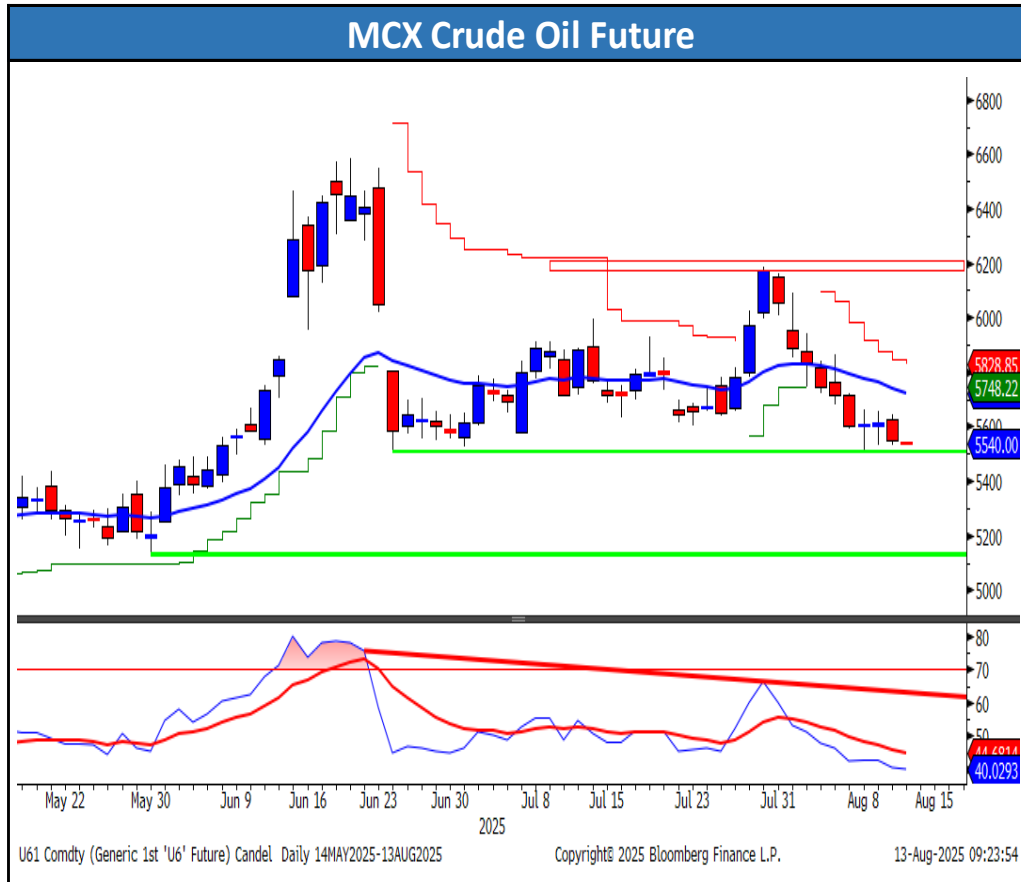


Name	Current Price	Previous Close	Change	% Change
Commodities				
COMEX Gold	3348.26	3342.37	5.89	0.18%
COMEX Silver	37.9143	37.6139	0.3004	0.80%
WTI Crude Oil	63.17	63.96	-0.79	-1.24%
Natural Gas	2.808	2.954	-0.146	-4.94%
LME Copper	9840.5	9732	109	1.12%
LME Zinc	2847.5	2822	25.5	0.90%
LME Lead	2015.5	1998	17.5	0.88%
LME Aluminium	2619.5	2588	31.5	1.22%
Currencies				
Dollar Index	98.097	98.52	-0.423	-0.43%
USDINR	87.7125	87.66	0.0525	0.06%
EURUSD	1.1675	1.1615	0.006	0.52%
Global Equity Indices				
BSE Sensex	80236	80604	-368	-0.46%
Hang Seng Index	24970	24907	63	0.25%
Shanghai	3666	3648	18	0.50%
S&P 500 Index	6446	6373	72	1.13%
Dow Jones	44459	43975	484	1.10%
Nasdaq	23839	23527	313	1.33%
FTSE 500	9148	9130	18	0.20%
CAC Index	7753	7699	55	0.71%
DAX Index	24025	24081	-57	-0.23%

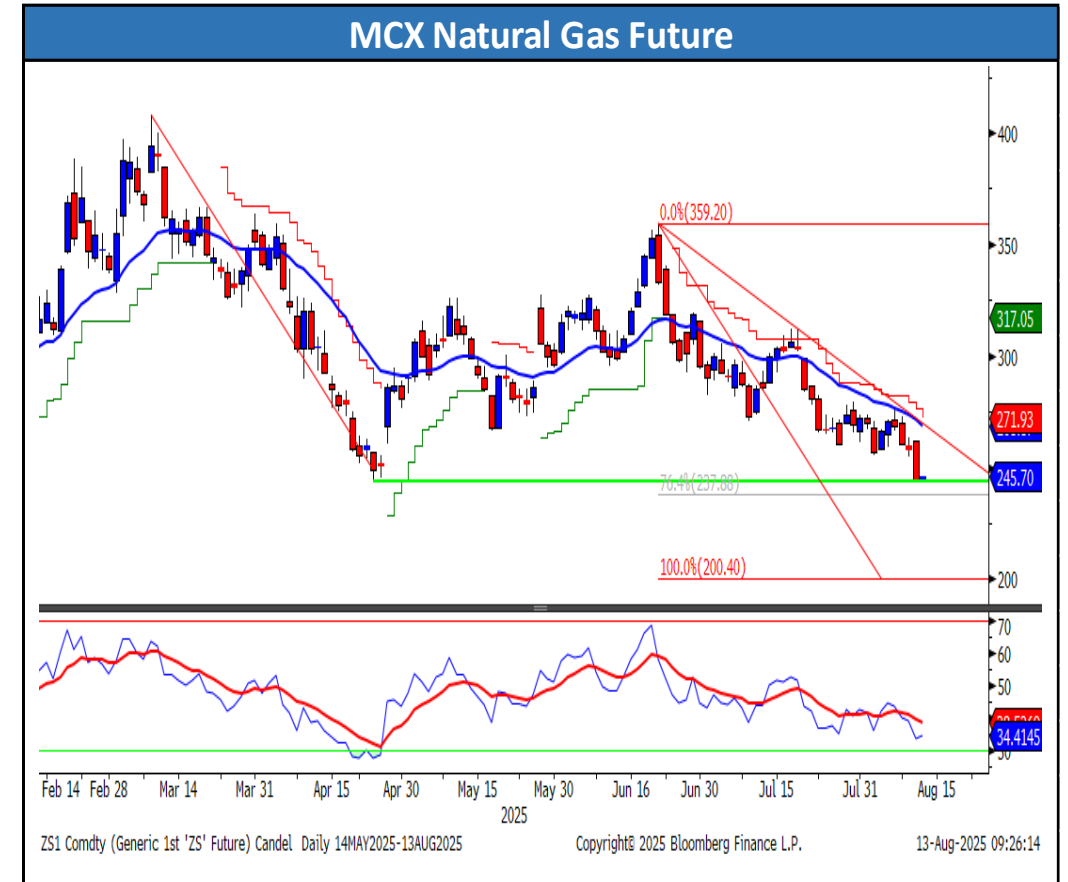
## GLOBAL MARKET ROUND UP

- ⇒ Bullion closed with a modest gain on Tuesday, following a U.S. inflation reading that met expectations and bolstered speculation about an interest-rate cut next month. Data released on Tuesday indicated that the U.S. Consumer Price Index (CPI) increased by 0.2% in July, after rising 0.3% in June. On a year-over-year basis, the CPI rose 2.7%, compared to an anticipated increase of 2.8%.
- ⇒ The report fueled speculation that the Federal Reserve will lower borrowing costs next month, particularly in light of a weakening labor market, which has put downward pressure on the US dollar and contributed to a rise in gold prices.
- ⇒ Crude oil prices fell on Tuesday amid thin trading as investors await talks between US and Russian leaders scheduled for Friday, seeking fresh direction. Oil traders are closely monitoring the preparations for these discussions, as they may lead to a relaxation of US sanctions on OPEC+ member Russia, potentially increasing supply in the market. Meanwhile, OPEC predicts a tighter global oil market than previously expected, attributing this shift to accelerating demand growth and slower expansion of competing supplies.
- ⇒ Natural gas prices fell nearly 5.0% on Tuesday due to forecasts predicting cooler temperatures in the U.S. Additionally, a bearish factor affecting natural gas prices was the EIA's increase in its forecast for U.S. natural gas production in 2025, raising it by 0.5% to 106.44 billion cubic feet per day (bcf/day) from the July estimate of 105.9 bcf/day.
- ⇒ Copper and other base metals rose on Tuesday, driven by optimism that the extension of the US-China trade truce by another 90 days would provide negotiators with more time to reach an agreement. This development also contributed to stabilizing expectations for trade between the world's two largest economies.

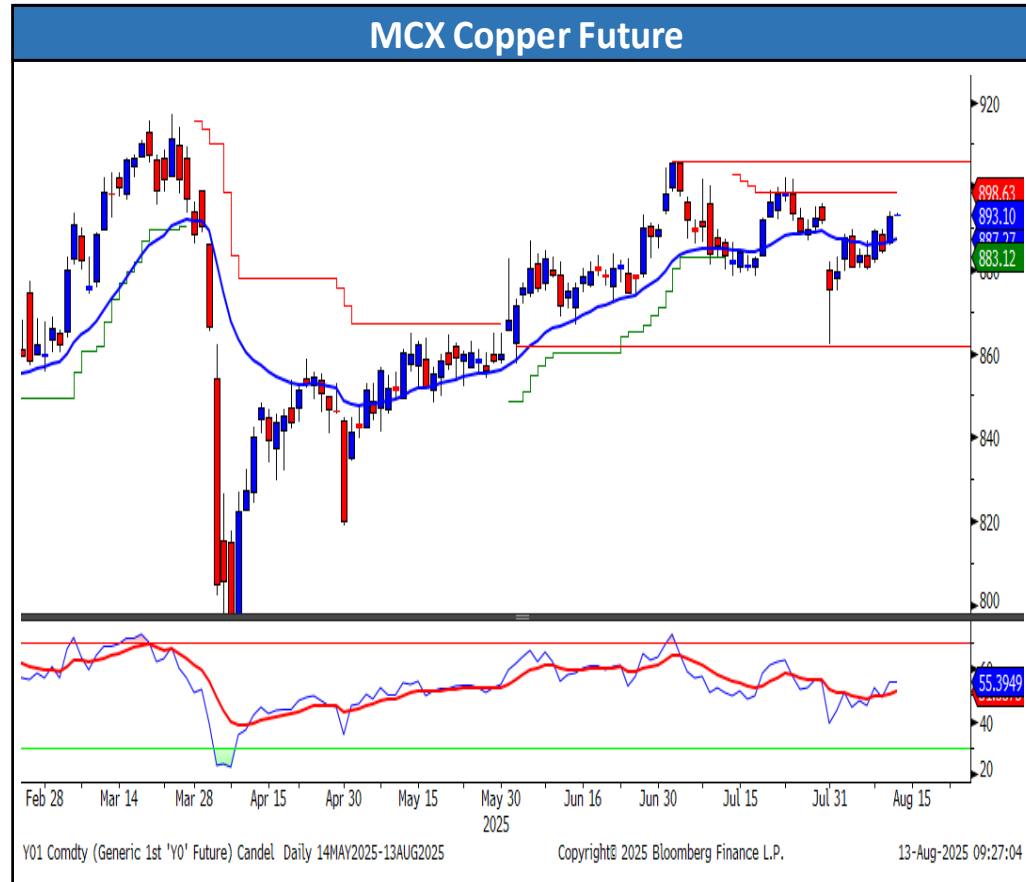




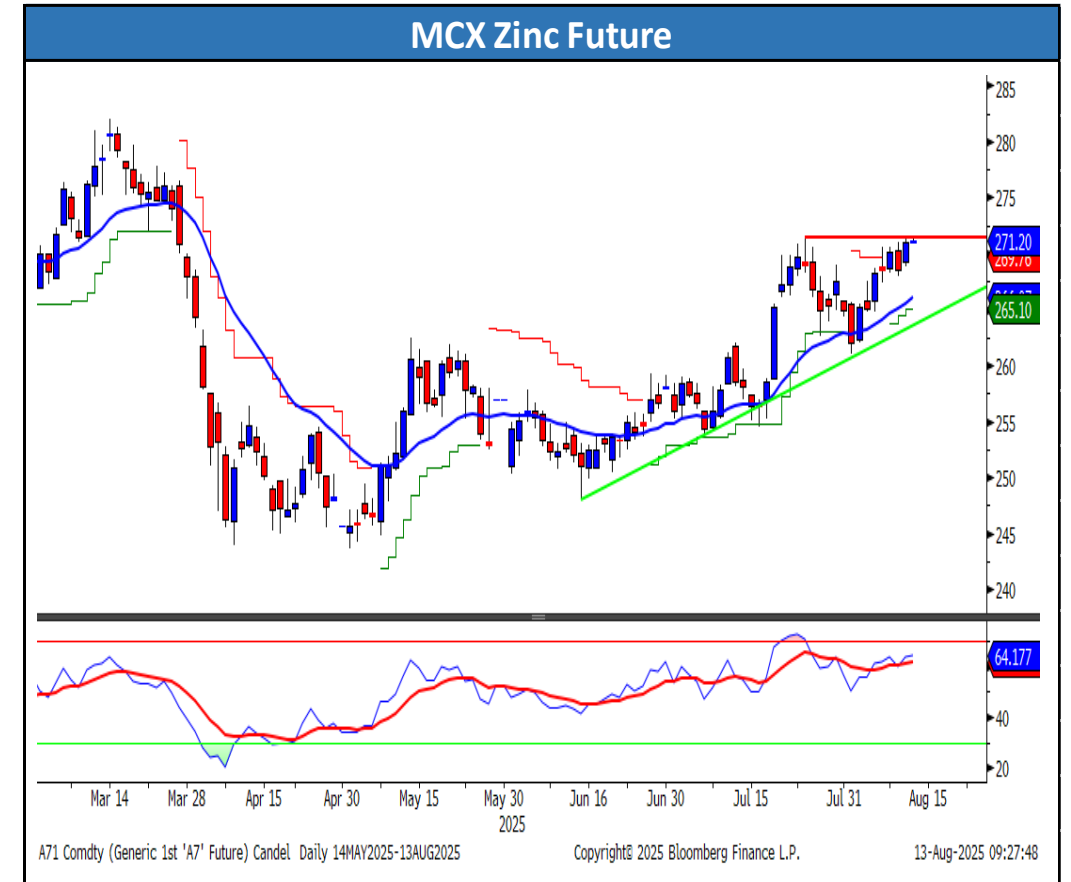
- **Trading Range:** 5405 to 5700
- **Intraday Trading Strategy:** Sell Crude Oil Aug Fut at 5605 SL 5700 Target 5520/5465



- **Trading Range:** 233 to 265
- **Intraday Trading Strategy:** Sell Natural Gas Aug Fut at 250-251 SL 254.80 Target 242/235



- **Trading Range:** 875 to 903
- **Intraday Trading Strategy:** Sell Copper Aug Fut at 897 SL 903 Target 887/884



- **Trading Range:** 264 to 274
- **Intraday Trading Strategy:** Buy Zinc Aug Fut at 270.5 SL 266.8 Target 274.0

## Technical Levels

Commdity	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	5 DMA	20 DMA	RSI
Gold	100100	98796	99448	99803	100455	100752	101404	99143	98319	63.3
Silver	113484	111120	112302	113020	114202	114666	115848	114100	113480	58.7
Crude Oil	5575	5343	5459	5503	5619	5691	5807	5583	5740	41.2
Natural Gas	250	215	233	239	256	268	286	256	271	31.6
Copper	891	875	883	888	896	899	907	888	892	52.6
Zinc	270	265	268	269	272	273	276	270	267	63.5
Lead	181	179	180	181	182	182	183	181	181	53.8
Aluminium	254	249	252	253	256	257	260	254	253	57.7

## Commodity Movement

Commdity	Expiry	Open	High	Low	Close	% Chg.	Open Interest	Chg. In OI	Volume	Chg. In Volume
Gold	03-Oct-25	100396	100398	99746	100157	-0.16%	12681	-6%	10620	-19%
Silver	05-Sep-25	113296	113949	112767	113737	0.39%	15864	2%	11133	-24%
Crude Oil	19-Aug-25	5625	5646	5530	5548	-1.14%	10709	7%	18187	-21%
Natural Gas	26-Aug-25	262	262	244	245	-5.30%	46219	19%	107106	26%
Copper	29-Aug-25	886	894	886	893	0.91%	5955	-7%	4663	35%
Zinc	29-Aug-25	269	272	269	271	0.91%	3173	5%	1641	12%
Lead	29-Aug-25	181	182	180	181	0.44%	260	2%	216	25%
Aluminium	29-Aug-25	253	255	253	255	0.99%	3996	2%	1060	32%

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